

Gilles SPIRLET

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 - Liège (Belgium)

- Pragmatic
 Result driven
- Team player

Experience

2019 > ...

Founder and Managing Director – YOLO Consulting - Wallonia (located in Liège – regional office), Belgium (3 people + trainees)



Main assignments:

- M&A advisory for SMEs (buy or sell side mandates);
- Fund raising;
- Corporate finance (Valuation, business plan, ...);
- Due Diligence services (supervisor);
- Corporate strategy for family-owned companies.

2019 > 2023

Strategic Partner (part-time) - DAVIDTS - Liège, Belgium

DAVIDTS

Coaching the General Manager in the day-to-day business of the company (15 people). Former Co-Director | Focus on Strategy, Finance and Administration. Main achievements: Sale and lease back Real Estate, Financial Management during COVID 19 crisis.

2013 > 2019 **Deloitte.** Private

Manager - M&A and Finance - Deloitte Private (PME) (Member firm of Deloitte T.T.) - Wallonia (located in Liège - regional office), Belgium - Team: 6 people (3 Junior Consultants, 2 Experienced Consultants, 1 Assistant Manager)

M&A assignments - takeover, divestiture and fund raising

Involved in the whole M&A process (from preparation to closing/signing) and support in fund raising for tech companies

Main tasks:

- Preparation of Information Memorandum (market studies, product assessment, clients/providers or competitive assessments,...) in partnership with all the parties involved in the process (sales, HR or marketing -...- managers);
- Due Diligence, preparation and management of « data rooms »;
- Preparation of financial models in the context of companies' valuations and tax structuring of deals (sophisticated financial plans/models)
- Partner-finding function (strategic or financial partners) potential buyers, sellers or investors;
- · Involved in the negotiation process.

Corporate finance assignments

Involved in missions of financial advisory.

Main tasks:

- Preparation of financial models in the context of:
 - CAPEX structuration (Financial structuration, IRR analysis, meeting with banks or other financial partners...)

- Preparation of various financial tools (mainly in excel) (cash planning reporting, budgets...)
- CFO "ad-interim": financial results analysis, monitoring of the company's cash position, budget follow-up, financial reporting (KPI) to the Board, ...

<u>Development of business opportunities (mainly focus on tech and start-ups</u> ecosystem)

- Member of Deloitte TMT team (« Technology Media Telecom ») –
 Multidisciplinary team accross Deloitte dedicated to the expertise and the
 innovation in various technology sectors biotech, fintech, media,
 telecommunications...
- Member of Deloitte Technology Fast 50 team Responsible of the South Region (Wallonia – 3 people).

2012 > 2013 (9 months) **Junior Accountancy Consultant - Deloitte Fiduciaire (SME)** (Member firm of Deloitte T.T.) – *Liège*, *Belgium*



Accounting, tax - involved in the daily administration of SME's - Accounting, VAT reporting, tax reporting, preparation of financial statements.

2011 > 2012

Intern in the department « Planning Performance Management » (Finance) - bpost – Brussels, Belgium

Main competences: internal control - financial audit, subsidiaries' reporting

2010 > 2012



General manager and financial responsible (treasurer) - HEC Advisory, Official Junior Enterprise of HEC-ULg Business School – *Liège, Belgium*



Education

2021 > 2022

Executive Online Certificate - Strategy @ HEC Paris



9 months executive program focus on: Business Strategy / Corporate Strategy / Strategy implementation

2010 >2012

Master's Degree in **business engineering** - « Performance Management Systems » - at HEC-ULg Université de Liège (Level of distinction: Cum laude).

Internship: bpost, "Planning & Performance Management" Department.

Thesis subject (in partnership with bpost): Update of the account justification process (internal control) of bpost and assessment of the update implementation

2009 > 2009



Erasmus exchange program **during 6 months** in Spain at the « University of Castilla-La-Mancha ».

2006 >2010

Bachelor's degree in Business Engineering - HEC-ULg, Université de Liège (Level of distinction: Cum laude).



Languages

French: Native speaker
English: C1 - fluent
Spanish: C1 - fluent

Dutch: B1 - working knowledge



Computer skills

- Microsoft Office (advanced skills);
- ODOC
- ❖ Financial management and financial reporting software such as EXACT, Vénice, BOB Software, Hannah et HannaH-Lisa;
- ❖ Basic skills in SAP.



Various

- Passionate about sport in general, football in particular;
- Interest for technologies and innovations.